



PTT International Company Limited Fact Sheet

PTT International Company Limited (PTTI) is a wholly owned subsidiary of PTT Plc. established on 1st October 2007 with a mission to promote active, collaborative and integrated efforts of PTT Group in international business expansion, PTTI focuses on leveraging our group expertise to be engaged in overseas projects or investments for the benefit of our target investment companies and countries.

Today, our consolidated assets stand at more than USD 2 billion, and we are still expanding.

Vision:

- To be an international investment arm of PTT throughout PTT's business value chain in order to achieve PTT group's target of 20% international revenue

Mission:

- To serve as growth engine to spearhead PTT Group's sustainable and profitable international investments with best-in-class services and operations relative to peers in energy industry
- To ensure security of the supply of energy back to Thailand

Areas of Businesses:

- Mining business and coal value-chain business
- Midstream and downstream gas businesses, including supporting the upstream expansion of our sister company, PTT Exploration & Production Plc.
- Petrochemical and refining businesses
- Power business

Key Focus Sectors:

- **Mining Business:** Mining is a new business that PTT Group diversified into in 2009, when we acquired a controlling stake in the Singapore-listed Sakari Resources Limited which operates coal mines in Indonesia and marketing in Singapore. The mines currently under our stewardship have a total saleable volume of 10.7 million tons in 2011 and we are continuously looking to expand in core countries such as Indonesia and Australia.

- **Gas Business:** PTTI is consciously trying to secure energy back to Thailand via investments in LNG and FLNG opportunities in the neighboring countries of Thailand such as Australia, Timor-Leste, and Papua New Guinea. We also seek to invest where we can utilize our core expertise in gas processing and pipeline, as well as gas-based value chain in other countries such as the Middle East and North America.
- **Petrochemical and Oil/Refining Businesses:** PTT Group is a strong player in integrated petrochemical and refining business. We seek to utilize this expertise to expand internationally as a group and across the value chain from gas business. We are interested in using biodegradable petrochemicals.
- **Power Business:** Our expansion into Power Business on the international front will be in several dimensions. We seek investments in Indochina where we can source electricity back to Thailand or meet local countries' demand shortfall. Further, we look to power as a natural value chain extension to our gas and mining businesses. We are also looking to develop a meaningful portfolio of renewable power investments.

Existing Investments:

- **East Mediterranean Gas S.A.E. (EMG)** We have 25% interest in EMG, an Egyptian registered company that owns and operates a cross-border natural gas transmission pipeline receiving Egyptian gas and transporting it to Israel.
- **PTT Asia Pacific Mining Pty Ltd (PTTAPM)** PTTI effectively owns 100% interest in PTTAPM. PTTAPM currently owns about 90.2% in Singapore listed Sakari Resources Limited (SAR), which operates 2 mines of sub-bituminous quality in Kalimantan, Indonesia. For more information on SAR, please visit www.sakariresources.com.
- **Xayaburi Power Company Limited (XPCL)** PTTI has a 25% interest in XPCL, which is a 1,280MW run-of-river hydro power plant project in Lao PDR. The project is currently in early development stage and will supply electricity to Thailand when it comes into commercial operation in 2020. The concession period of this project is 29 years.
- **Nam Lik 1 Hydropower Project** PTTI has a 40% interest in the project, which is a 64.7 MW run-of-river hydropower project in Lao PDR. The project is currently in development stage and whole electricity generated from the project will be sold to Electricite du Laos (EdL) when it comes into commercial operation in 2016. The concession period of this project is 30 years (including construction period).